



NABERS Sustainable Portfolios Report 2019 – Factsheet

About the Report

NABERS is creating a Sustainable Portfolios Report for our website which will display the average star rating for the portfolio of participating companies. We'd like to invite you to participate and have your portfolio results included. Please contact [Nichola Nicholson](#) if you're interested in having your portfolio rated.

What is it?

For participating companies, the report will show their portfolio NABERS result for Energy for offices ratings, Water for offices, Energy for shopping centres and Water for shopping centres. You'll be able to see your portfolio level performance and how you compare to the market.

What's the benefit?

Companies will be able to promote all the great office and retail NABERS ratings results they've achieved for a portfolio. The report will show all NABERS rating results of participating companies on the one page, which allows for comparisons between companies or funds.

This report aims to align verified NABERS portfolio results with a company's external reporting, for example, GRESB surveys. This will assist companies with their own portfolio reporting by providing results that have been verified and confirmed by NABERS.

How does it work?

We'll produce the report twice a year. The first release will cover all ratings that were current at 31 Dec 2018. Each company will be provided with an official 'Portfolio Rating result' and NABERS portfolio logo. We'll contact you about your result before the report is made public and you'll need to provide a statutory declaration confirming the assets in your portfolio. Only companies which submit their statutory declaration by the due date will be included in the published report on the NABERS website.

What portfolio information does NABERS need to calculate the report?

NABERS will require the following information:

- A list of addresses for all owned assets within each class (offices and retail) at 31/12/18.
- The Total NLA of all listed assets.
- Company name or Fund name which owns the listed assets.
- The % ownership of the listed assets at 31/12/18.
- Identification of assets which were exempt from a NABERS rating at 31/12/18.

What is the timeline to participate in the report?

Monday 18 February 2019

Public announcement opens on the NABERS website in tandem with email correspondence to all external stakeholders. The invitation is open for 4 weeks and participating companies will be asked to provide the required information during this time. Please contact [Nichola Nicholson](#) if you're interested in having your portfolio rated.

Friday 15 March 2019

Invitation to participate closes.

Tuesday 30 April 2019

Participating companies will be contacted with their portfolio result by email, along with a list of assets included in the portfolio calculation. A request for a statutory declaration from the company will be made by NABERS to confirm all assets included in the portfolio rating are correct and owned by the company at 31/12/18.

Tuesday 14 May 2019

Final date for companies to return their signed statutory declaration and be included in the Report. Any submissions after this date will not be included in the report but will still receive their official portfolio result and NABERS portfolio logo.

June 2019

We'll publish the Report in our [Data Gallery](#) and promote via social media and email.